

TAGLICH BROTHERS

"The Standard of Excellence in the Microcap Market"

INVESTMENT BANKING

**Providing Financing to Middle Market and
Microcap Companies**

Financings Include:

Management Buyouts

Private Placements

Initial Public Offerings

Recapitalizations

What's Inside

Financing Tombstones	2-3
Our Team	4
Investment Criteria	4

Taglich Brothers Provides \$8,514,150 of Equity



LTN is a regional provider of temporary employees for companies requiring light industrial and assembly workers in the Northern Chicago and Milwaukee markets. The Company provides light-industrial staffing for low risk job classifications. LTN's temporary employees work in a variety of manual and unskilled jobs including: light assembly, wrapping, picking, packaging, customer service, machine operations and inventory control as well as medium and high skilled labor including fork lift operators, quality control supervisors and clerical technicians.

FINRA:SIPC

The Chrysler Building ♦ 405 Lexington Avenue ♦ 51st Floor ♦ New York, NY 10174
Phone: 212.661.6886 ♦ Fax: 212.661.6824 ♦ www.Taglich.com

Financings


The Chrysler Building ♦ 405 Lexington Avenue ♦ 51st Floor ♦ New York, NY 10174
Phone: 212.661.6886 ♦ Fax: 212.661.6824

Taglich Brothers provides financing to Middle Market and Microcap companies. We look to partner with solid management teams that can use our funding and business resources to create long-term shareholder value.

Recent Microcap Financings

October 2007

1,677,569 Units



\$8,400,000
Common Stock and Warrants
Price: \$5.03 Per Unit

The Private Placement of the above securities was arranged by the Undersigned

June 2007

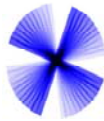


\$5,840,000
Convertible Preferred Stock

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

May 2007



Gales Industries Incorporated


\$8,000,000
Convertible Preferred Shares

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

April 2006

10,833,333 Shares



DERMA SCIENCES


\$6,500,000
Common Stock
Price: \$0.60 Per Share

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

April 2006

2,370,100 Shares



SCOLR Pharma, Inc.

\$11,850,500
Common Stock
Price \$5.00 Per Share

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

July 2005

2,156,250 Shares



ORCHIDS

Orchids Paper Products Company

\$17,250,000
Common Stock
Price \$8.00 Per Share

Sole Underwriter of Initial Public Offering

Taglich Brothers, Inc.

Financings

The Chrysler Building ♦ 405 Lexington Avenue ♦ 51st Floor ♦ New York, NY 10174
Phone: 212.661.6886 ♦ Fax: 212.661.6824

Recent Growth Financings

May 2006



BioVentrix
Renew Life.
\$7,040,000
Series B Preferred Stock

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

May 2006



\$7,250,000
Common Membership Shares

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

September 2006

Boston Ship Repair, Inc.

\$3,700,000
Membership Units

The Private Placement of the above securities was arranged by the Undersigned

Taglich Brothers, Inc.

Recent Private Equity Financings

September 2006

Management Buyout



Equity Financing Provided by:
Taglich Brothers, Inc.
and
John Hancock Life Insurance Co.

Sponsored by Weatherly Group, LLC

January 2007

Management Buyout



Equity Financing Provided by:
Taglich Brothers, Inc.

Sponsored by Weatherly Group, LLC

March 2006

Management Buyout



Equity and Mezzanine Financing Provided by:
Taglich Brothers, Inc.

Sponsored by Weatherly Group, LLC

March 2004

Management Buyout



Equity and Mezzanine Financing Provided by:
Taglich Brothers, Inc.

Sponsored by Weatherly Group, LLC

May 2003

Management Buyout



Co-Participant in Equity Financing:
Taglich Brothers, Inc.

Sponsored by Weatherly Group, LLC

December 2001

Management Buyout



Co-Participant in Equity Financing:
Taglich Brothers, Inc.

Sponsored by Weatherly Group, LLC



Taglich Brothers, Inc.

The Chrysler Building ♦ 405 Lexington Avenue ♦ 51st Floor ♦ New York, NY 10174
Phone: 212.661.6886 ♦ Fax: 212.661.6824

Our Team

Douglas Hailey
hailey@taglichbrothers.com
212-661-6886 Ext. 307

Michael Taglich
mtaglich@taglichbrothers.com
212-661-6886 Ext. 306

Robert Schroeder
schroeder@taglichbrothers.com
212-661-6886 Ext. 309

Vincent Palmieri
palmieriv@taglichbrothers.com
212-661-6886 Ext. 313

Gary Kurnov
gkurnov@taglichbrothers.com
212-661-6886 Ext. 314

Len Schleicher
lcs@taglichbrothers.com
646-290-5960

Investment Criteria

Taglich Brothers prides itself on finding sound investment opportunities with capable management and delivering significant growth resources and capital to each investment. We continue to seek new investments in Middle Market and Microcap companies.

Middle Market Companies

Management Buyouts
Recapitalizations
Growth Capital

Public Microcap Companies

Private Placements
Equity / Debt
Initial Public Offerings
Shelf Offerings

If you are interested in learning more about us you can visit our website www.taglich.com or contact one of our team.

Thank you for your consideration.